

CATCHER

可成科技(Catcher Technology)

2016 第一季營運成果說明

投資人關係 2016/05/05

免責聲明

This presentation contains “forward-looking statements”- that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as “expects” , “anticipates”, “intends”, “plans”, “believes”, “seeks”, or “will”.

Forward-looking statements involve inherent risks and uncertainties. We caution you that a number of important factors could cause actual results to differ materially from those contained in any forward-looking statement. Such factors include, but are not limited to: our highly competitive environment; the cyclical nature of our business; our ability to develop new products; and our successful execution in new business developments.



2016 Q1財務概況



集團合併損益表(2016 Q1 vs. 2015 Q4)^{CATCHER}

(In NTD mn)	1Q16		4Q15		q-q
	<i>Amount</i>	%	Amount	%	
營業收入	16,843	100.0%	23,479	100.0%	-28.3%
營業毛利	7,211	42.8%	10,532	44.9%	-31.5%
營業費用	1,407	8.4%	2,483	10.6%	-43.3%
營業淨利	5,804	34.5%	8,048	34.3%	-27.9%
稅前淨利	5,686	33.8%	9,305	39.6%	-38.9%
稅後淨利	4,159	24.7%	7,068	30.1%	-41.2%
基本每股盈餘	\$ 5.40		\$ 9.18		-3.78
EBITDA	8,640	51.3%	10,870	46.3%	-20.5%

• EBITDA = 營業淨利 + 折舊 + 攤銷



集團合併損益表(2016 Q1 vs. 2015 Q1)^{CATCHER}

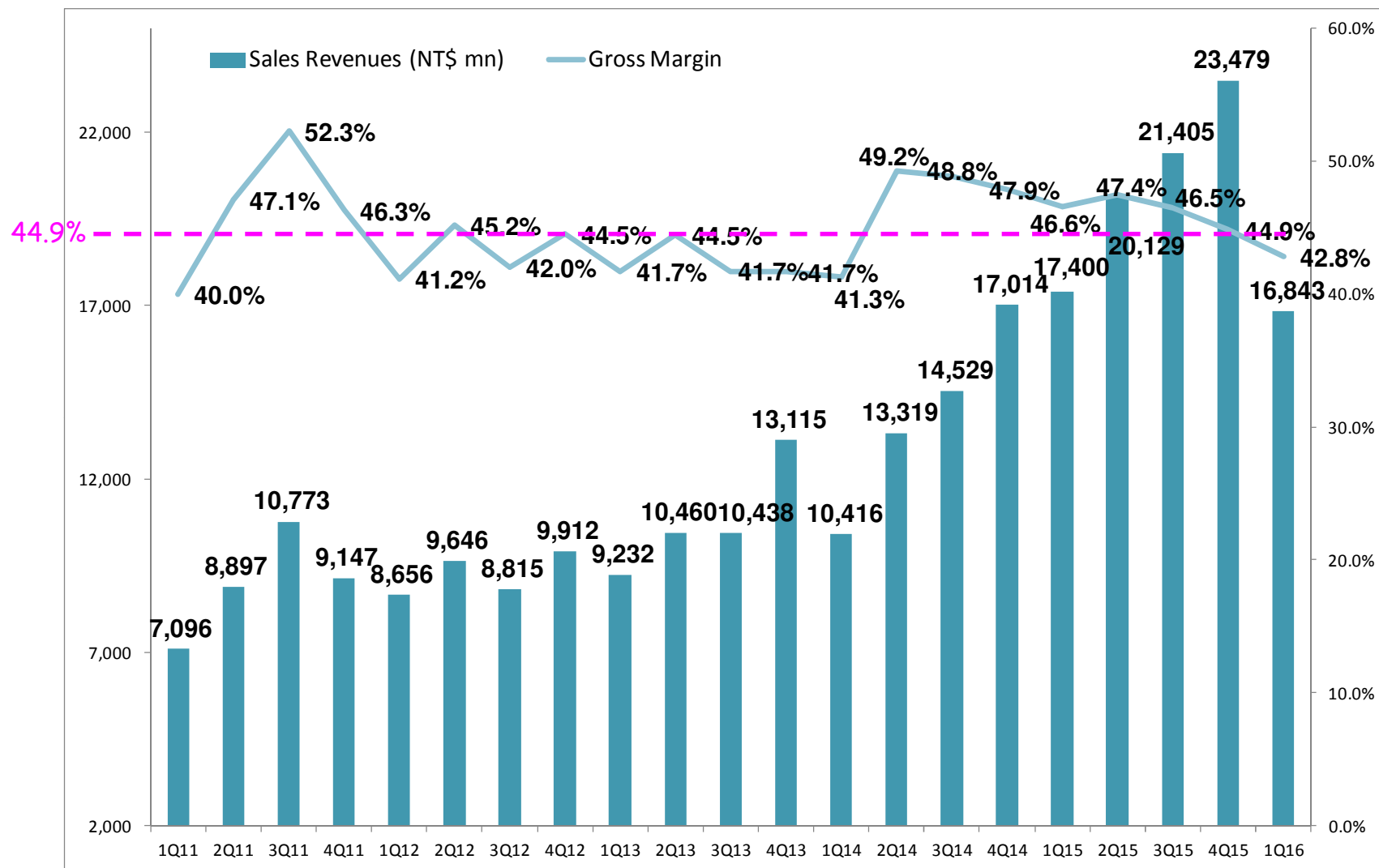
(In NTD mn)	1Q16		1Q15		y-y
	Amount	%	Amount	%	
營業收入	16,843	100.0%	17,400	100.0%	-3.2%
營業毛利	7,211	42.8%	8,109	46.6%	-11.1%
營業費用	1,407	8.4%	1,866	10.7%	-24.6%
營業淨利	5,804	34.5%	6,243	35.9%	-7.0%
稅前淨利	5,686	33.8%	6,250	35.9%	-9.0%
稅後淨利	4,159	24.7%	4,652	26.7%	-10.6%
基本每股盈餘	\$ 5.40		\$ 6.04		-0.64
EBITDA	8,640	51.3%	8,436	48.5%	2.4%

• EBITDA = 營業淨利 + 折舊 + 攤銷

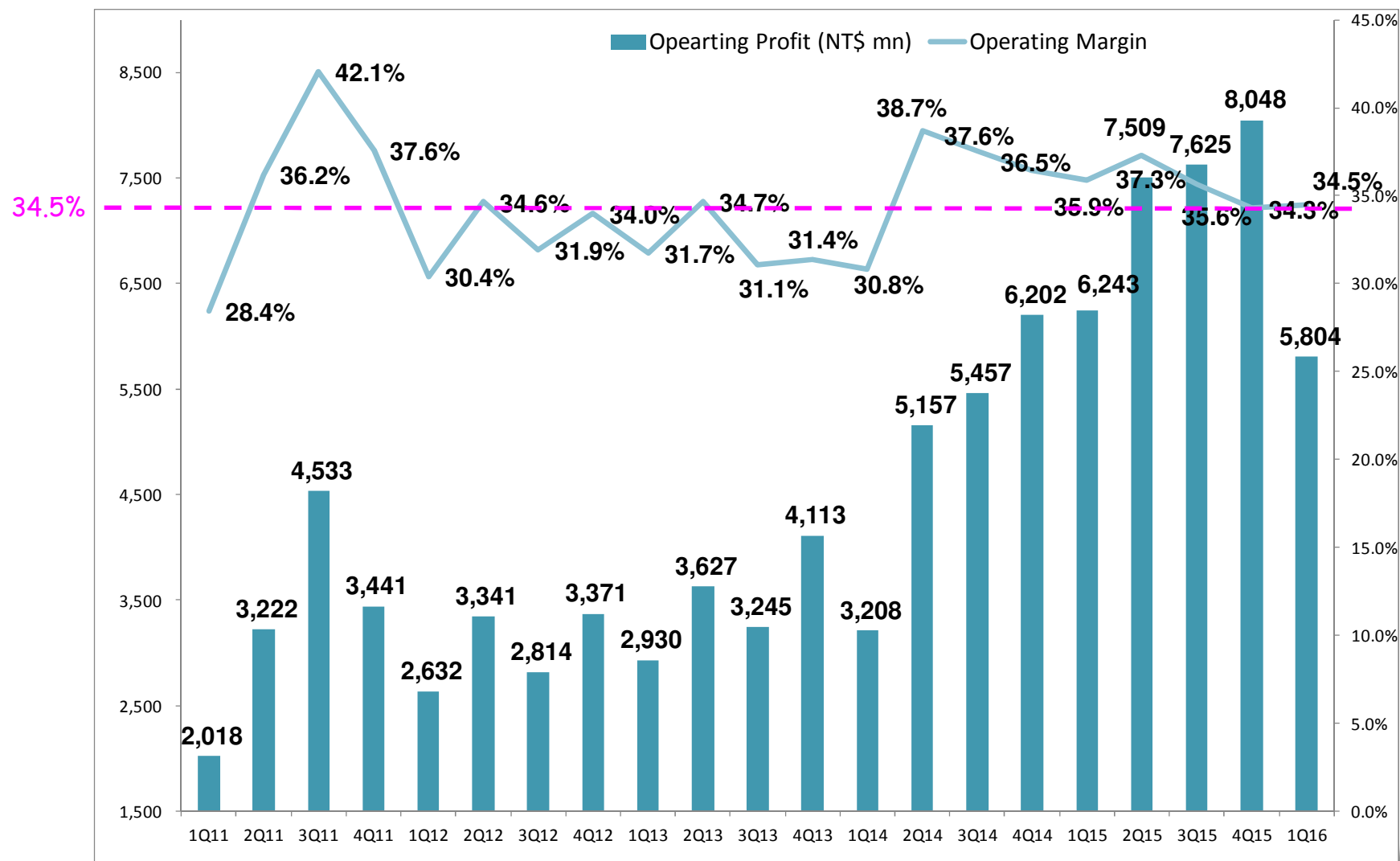


營業收入(季)×毛利率

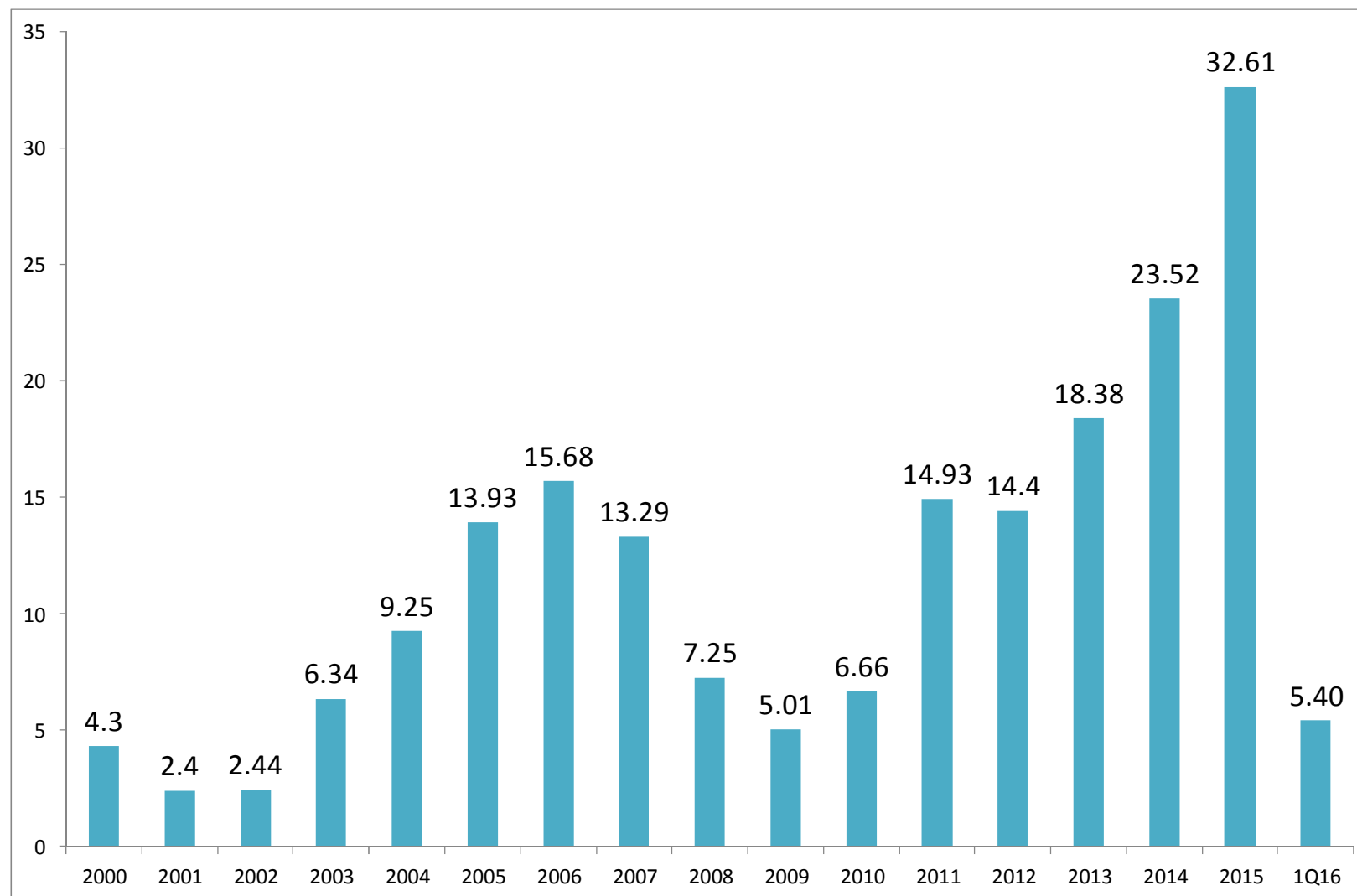
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營業淨利&營業淨利率



2000-1Q16 基本每股盈餘趨勢



集團合併資產負債表

(In NTD mn)

	1Q16		4Q15		1Q15	
總資產	170,826	100%	171,580	100%	140,358	100%
現金及約當現金	68,251	40%	65,679	38%	46,310	33%
流動資產	104,524	61%	103,551	60%	80,328	57%
固定資產	57,139	33%	58,738	34%	48,034	34%
總負債	52,385	31%	55,614	32%	40,895	29%
流動負債	42,254	25%	44,874	26%	32,606	23%
長期負債	10,130	6%	10,741	6%	8,289	6%
母公司股東權益	118,235	69%	115,763	67%	99,307	71%
負債及股東權益總計	170,826	100%	171,580	100%	140,358	100%
每股淨值	153.5		150.3		128.9	

•每股淨值以2016年第一季加權平均流動股數770,391仟股為計算基準



現金流量表

(NT\$ mn)	1Q16	1Q15
期初現金	65,679	48,119
營運活動之現金流入(出)	4,576	3,418
折舊&攤銷	2,836	2,193
投資活動之現金流入(出)	(2,272)	(4,933)
資本支出	(2,383)	(5,307)
融資活動之現金流入(出)	1,151	432
長短期借款	1,446	308
匯率影響數	(882)	(726)
現金水位變化	2,573	(1,809)
期末現金	68,251	46,310
EBITDA	8,640	8,436
自由現金流量	2,193	(1,889)

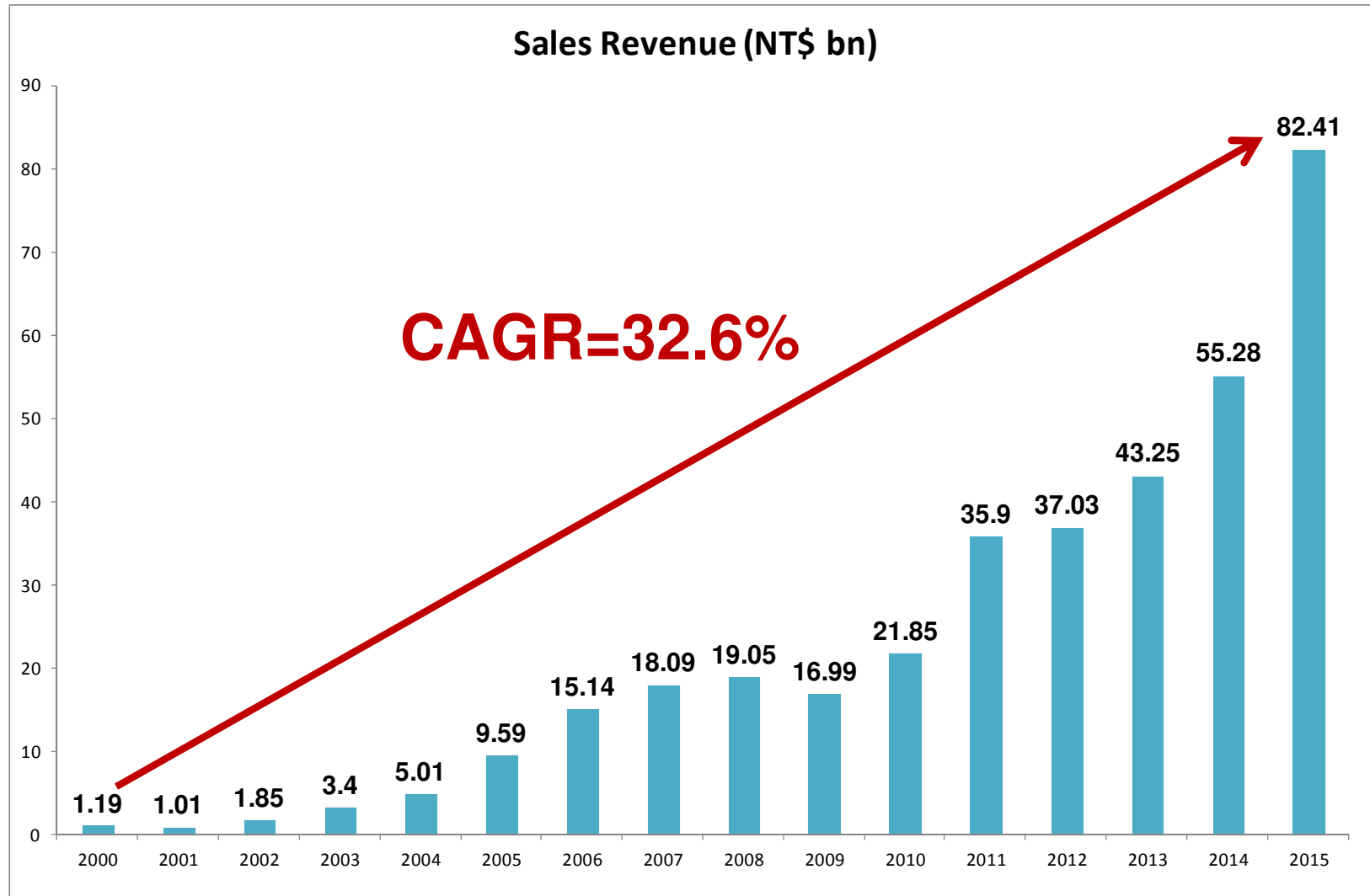


參考附錄

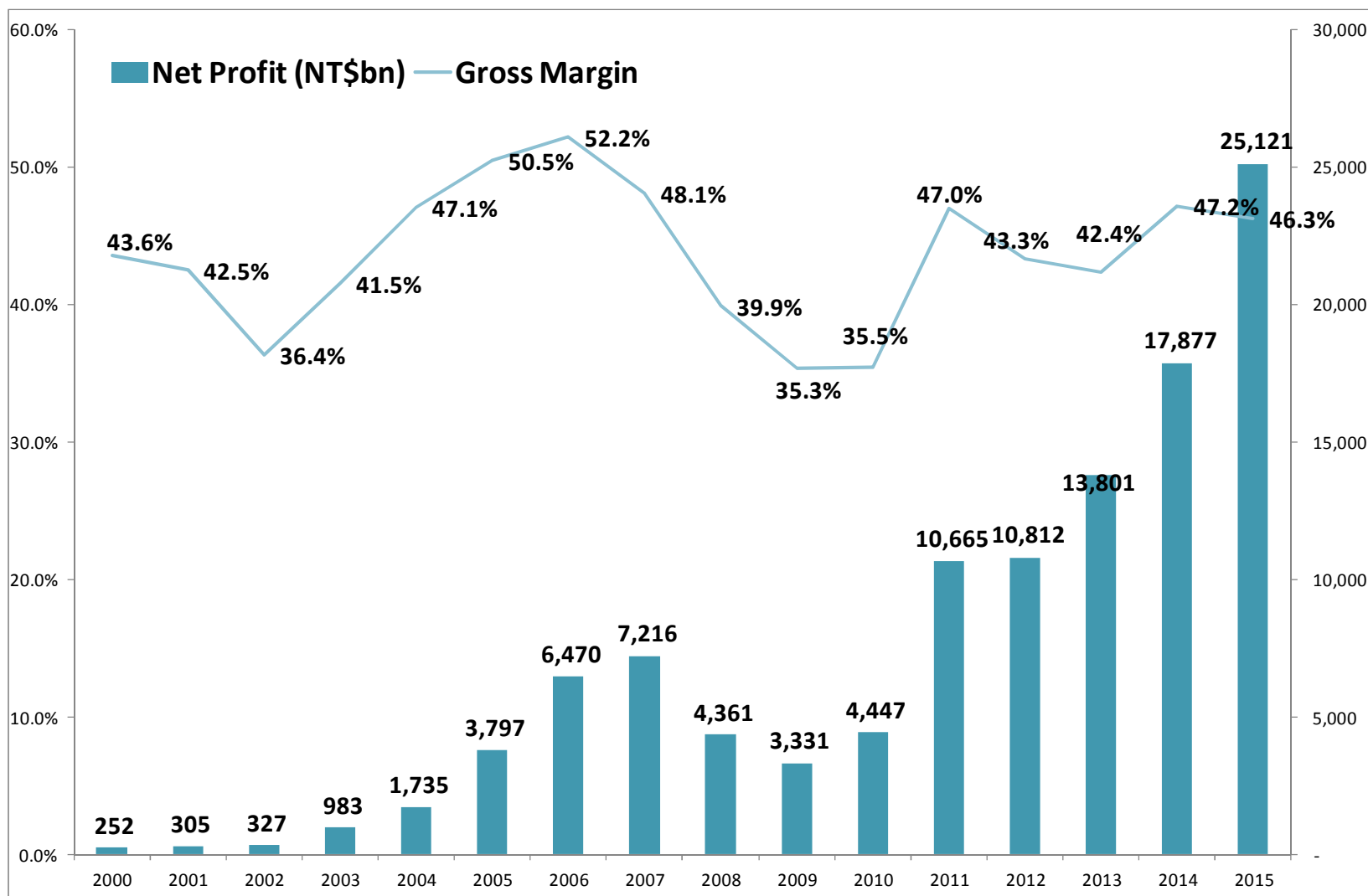


營收成長 (2000 ~ 2015)

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毛利率 & 稅後淨利 (2000~ 2015)



集團合併損益表(2015 vs. 2014)

(In NTD mn)	2015		2014		y-y
	<i>Amount</i>	<i>%</i>	<i>Amount</i>	<i>%</i>	
營業收入	82,413	100.0%	55,277	100.0%	49.1%
營業毛利	38,147	46.3%	26,101	47.2%	46.1%
營業費用	8,721	10.6%	6,076	11.0%	43.5%
營業淨利	29,426	35.7%	20,025	36.2%	46.9%
稅前淨利	34,697	42.1%	23,545	42.6%	47.4%
稅後淨利	25,121	30.5%	17,877	32.3%	40.5%
基本每股盈餘	\$ 32.61		\$ 23.52		\$ 9.09
EBITDA	39,411	47.8%	26,092	47.2%	51.0%



Catcher Technology

– Innovative Leader in Casing

<http://www.catcher-group.com>

IR@catcher-group.com

