



可成科技

2021年第一季營運成果說明

2021/05



免責聲明

- This presentation contains “forward-looking statements”- that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as “expects”, “anticipates”, “intends”, “plans”, “believes”, “seeks”, or “will”.
- Forward-looking statements involve inherent risks and uncertainties. We caution you that a number of important factors could cause actual results to differ materially from those contained in any forward-looking statement. Such factors include, but are not limited to: our highly competitive environment; the cyclical nature of our business; our ability to develop new products; and our successful execution in new business developments.

2021年第一季摘要

- 營收新台幣126.3億，季減32.4%/年減28.3%，因泰州子公司已於2020年底出售，今年度起營收不再列入計算
- 毛利率 31.8%，季增1.7%/年增7.4%，主因產品組合變化
- 營業利潤率 22.2%，季增4.3%/年增6.1%，因毛利率提升及營業費用控制
- 稅前淨利 35.6億，季減87.0%，主因上季一次性認列泰州子公司股權出售利益；年減33.9%，主要為營收降低、營業外收入減少影響
- 稅後淨利(歸屬業主) 25.1億，季減81.9%/年減35.9%
- 基本EPS NT\$ 3.30元，上一季為 NT\$ 18.16元/2020年第一季為 NT\$ 5.09元
- 第一季CAPEX 1.4億，去年同期為3.7億
- 第一季折舊攤銷費用 14.2億，上一季為6.2億，去年第一季為28.1億
- 第一季EBITDA 42.2億，上一季為 39.6億，去年第一季為56.5億
- EBITDA = Operating Profit + Depreciation + Amortization

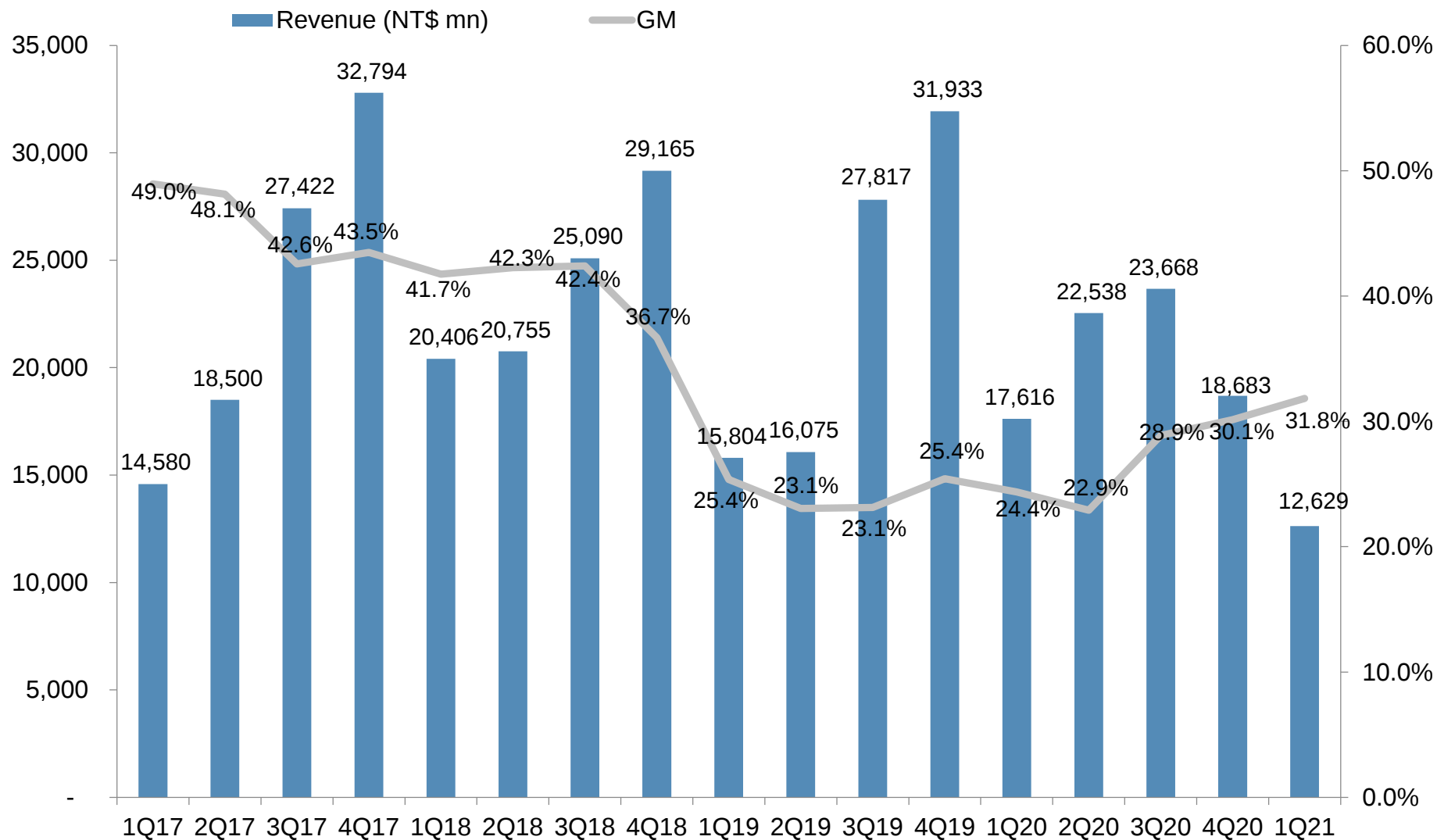
合併損益表 1Q21 vs. 4Q20

(In NTD mn)	1Q21		4Q20		qoq
	金額	%	金額	%	
營業收入	12,629	100.0%	18,683	100.0%	-32.4%
營業毛利	4,019	31.8%	5,628	30.1%	-28.6%
營業費用	1,216	9.6%	2,290	12.3%	-46.9%
營業利潤	2,803	22.2%	3,338	17.9%	-16.0%
營業外收入	752	6.0%	24,002	128.5%	-96.9%
稅前淨利	3,555	28.2%	27,340	146.3%	-87.0%
稅後淨利 (歸屬業主)	2,513	19.9%	13,873	74.3%	-81.9%
基本每股盈餘	\$ 3.30		\$ 18.16		-\$ 14.86
EBITDA	4,222	33.4%	3,956	21.2%	6.7%

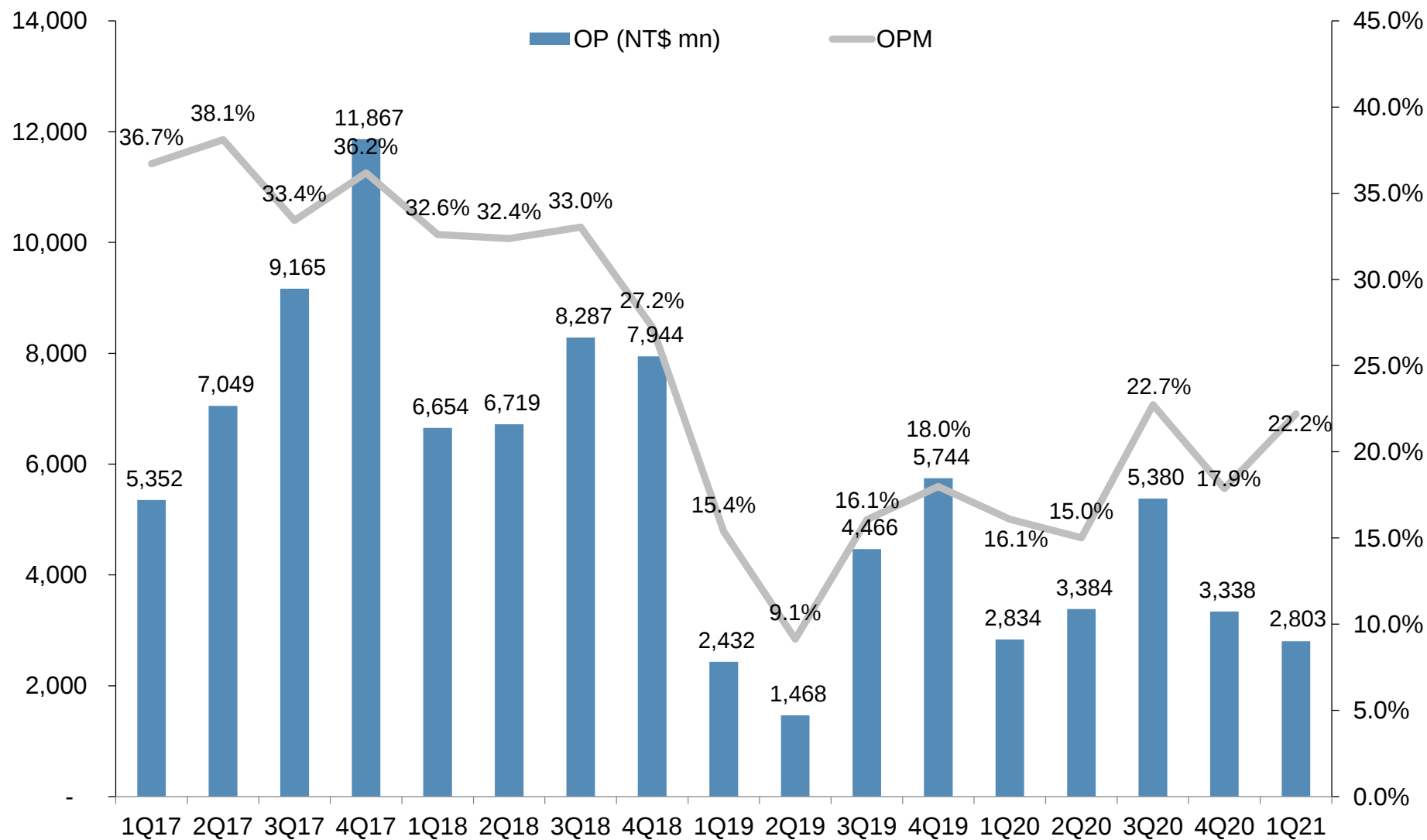
合併損益表 1Q21 vs. 1Q20

(In NTD mn)	1Q21		1Q20		yoy
	金額	%	金額	%	
營業收入	12,629	100.0%	17,616	100.0%	-28.3%
營業毛利	4,019	31.8%	4,291	24.4%	-6.3%
營業費用	1,216	9.6%	1,457	8.3%	-16.5%
營業利潤	2,803	22.2%	2,834	16.1%	-1.1%
營業外收入	752	6.0%	2,544	14.4%	-70.4%
稅前淨利	3,555	28.2%	5,379	30.5%	-33.9%
稅後淨利 (歸屬業主)	2,513	19.9%	3,923	22.3%	-35.9%
基本每股盈餘	\$ 3.30		\$ 5.09		-\$ 1.79
EBITDA	4,222	33.4%	5,647	32.1%	-25.2%

近年營業收入&毛利率



近年營業利潤&營業利潤率



合併資產負債表

(In NT\$ mn)

	1Q21		4Q20		1Q20	
總資產	250,872	100%	255,903	100%	244,143	100%
現金及約當現金	20,657	8%	111,883	44%	117,895	48%
流動資產	198,278	79%	201,877	79%	195,578	80%
固定資產	21,187	8%	22,568	9%	38,783	16%
總負債	90,325	36%	97,832	38%	92,047	38%
流動負債	83,771	33%	91,463	36%	90,523	37%
長期負債	6,554	3%	6,369	2%	1,524	1%
母公司股東權益	160,442	64%	157,975	62%	151,965	62%
負債及股東權益總計	250,872	100%	255,903	100%	244,143	100%
每股淨值	210.7		206.7		197.3	
Weighted Average Shares (mn)	761.618		764.102		770.300	

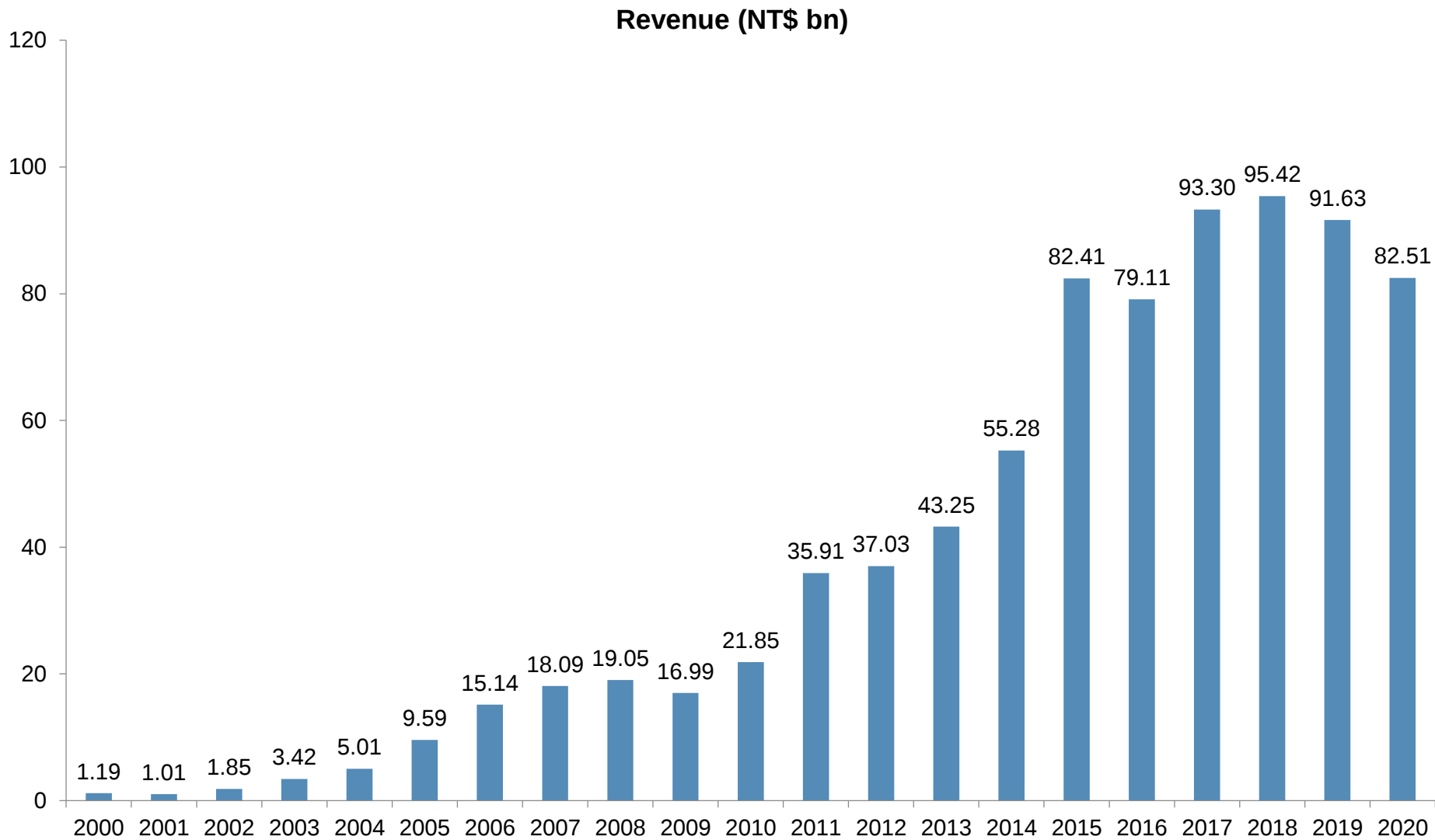
合併現金流量表

(NT\$ mn)	1Q21	1Q20
期初現金	111,883	69,017
營運活動之現金流入(出)	- 569	8,007
折舊&攤銷	1,419	2,812
投資活動之現金流入(出)	- 89,822	39,218
資本支出	- 142	- 367
融資活動之現金流入(出)	- 428	1,511
長短期借款	- 317	2,335
匯率影響數	- 406	142
現金水位變化	- 91,226	48,878
期末現金	20,657	117,895
EBITDA	4,222	5,647
自由現金流量	- 711	7,640

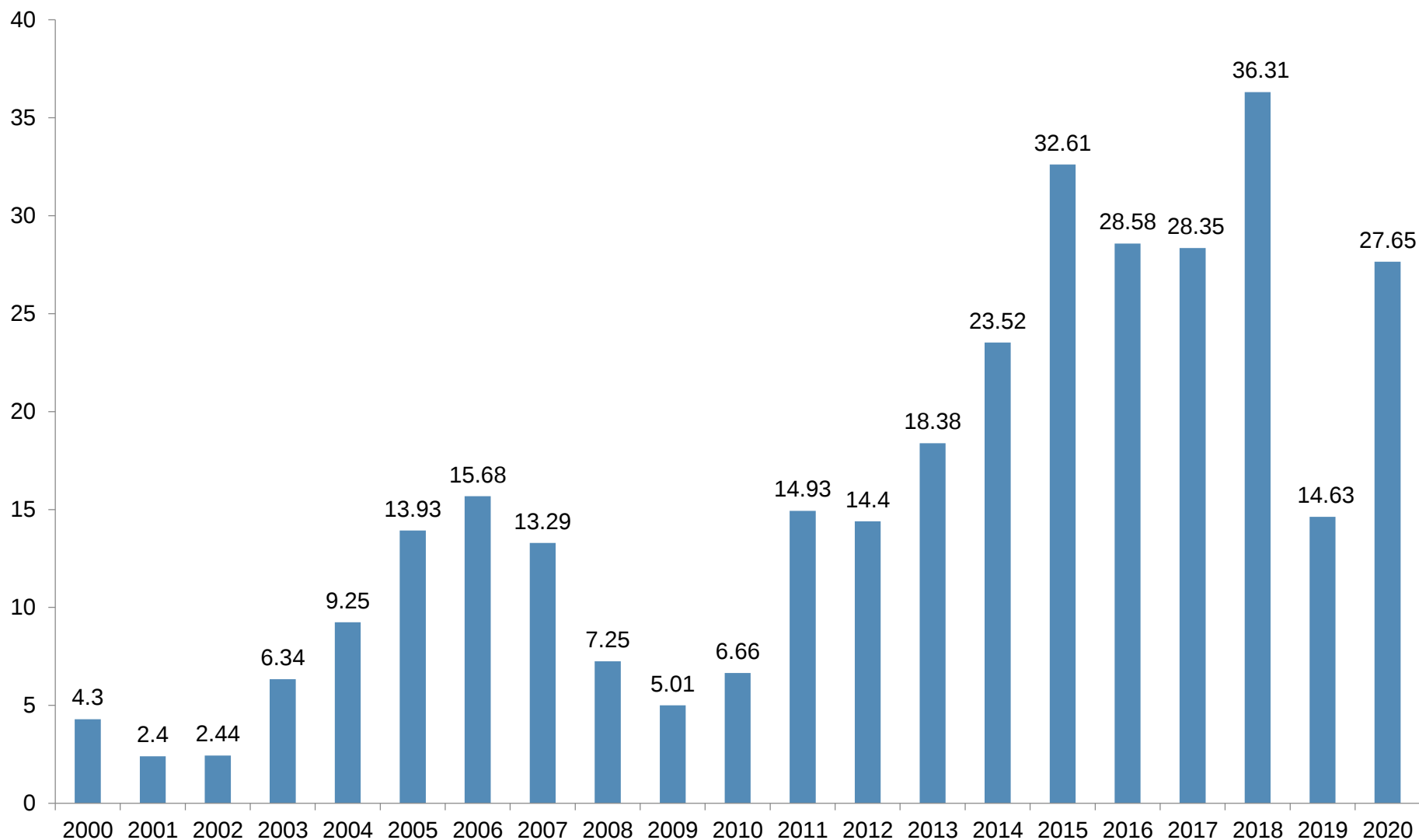


參考附錄

營收趨勢 (2000 - 2020)



基本每股盈餘趨勢 (2000 - 2020)





Catcher Technology

– Innovative Leader in Casing

Investor Relations

Kristen Fang 方文妍

+886-2-2701-5900 # 2811

Elaine Liao 廖乙霖

+886-2-2701-5900 # 2812

IR@catcher-group.com

<http://www.catcher-group.com>

