

CATCHER

可成科技(Catcher Technology)

2015 第三季營運成果說明

投資人關係 2015/11/06

免責聲明

This presentation contains “forward-looking statements”- that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as “expects” , “anticipates”, “intends”, “plans”, “believes”, “seeks”, or “will”.

Forward-looking statements involve inherent risks and uncertainties. We caution you that a number of important factors could cause actual results to differ materially from those contained in any forward-looking statement. Such factors include, but are not limited to: our highly competitive environment; the cyclical nature of our business; our ability to develop new products; and our successful execution in new business developments.



2015 Q3財務概況



集團合併損益表(2015 Q3 vs. 2015 Q2)^{CATCHER}

(In NTD mn)	3Q15		2Q15		q-q
	<i>Amount</i>	%	Amount	%	
營業收入	21,405	100.0%	20,129	100.0%	6.3%
營業毛利	9,958	46.5%	9,548	47.4%	4.3%
營業費用	2,333	10.9%	2,039	10.1%	14.4%
營業淨利	7,625	35.6%	7,509	37.3%	1.5%
稅前淨利	10,981	51.3%	8,161	40.5%	34.5%
稅後淨利	8,154	38.1%	5,247	26.1%	55.4%
基本每股盈餘	\$ 10.58		\$ 6.81		3.77
EBITDA	10,245	47.9%	9,860	49.0%	3.9%

• EBITDA = 營業淨利 + 折舊 + 攤銷



集團合併損益表(2015 Q3 vs. 2014 Q3)^{CATCHER}

(In NTD mn)	3Q15		3Q14		y-y
	<i>Amount</i>	%	Amount	%	
營業收入	21,405	100.0%	14,529	100.0%	47.3%
營業毛利	9,958	46.5%	7,094	48.8%	40.4%
營業費用	2,333	10.9%	1,637	11.3%	42.5%
營業淨利	7,625	35.6%	5,457	37.6%	39.7%
稅前淨利	10,981	51.3%	6,293	43.3%	74.5%
稅後淨利	8,154	38.1%	4,811	33.1%	69.5%
基本每股盈餘	\$ 10.58		\$ 6.36		4.22
EBITDA	10,245	47.9%	6,866	47.3%	49.2%

• EBITDA = 營業淨利 + 折舊 + 攤銷



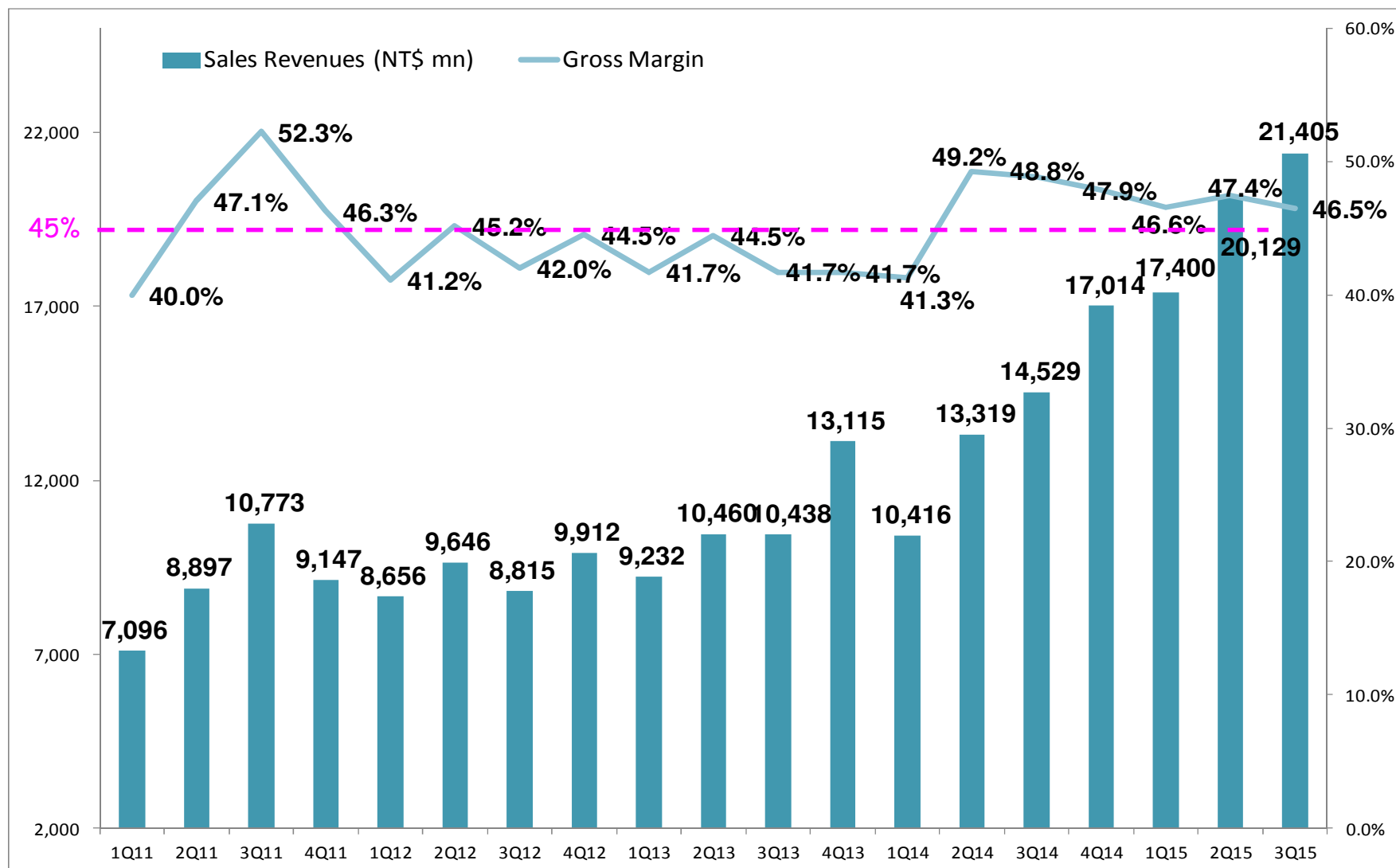
集團合併損益表(2015 9M vs. 2014 9M)

(In NTD mn)	9M15		9M14		y-y
	Amount	%	Amount	%	
營業收入	58,934	100.0%	38,264	100.0%	54.0%
營業毛利	27,615	46.9%	17,954	46.9%	53.8%
營業費用	6,238	10.6%	4,132	10.8%	51.0%
營業淨利	21,377	36.3%	13,823	36.1%	54.7%
稅前淨利	25,392	43.1%	15,588	40.7%	62.9%
稅後淨利	18,053	30.6%	11,439	29.9%	57.8%
基本每股盈餘	\$ 23.43		\$ 15.11		\$ 8.32
EBITDA	28,542	48.4%	18,194	47.5%	56.9%

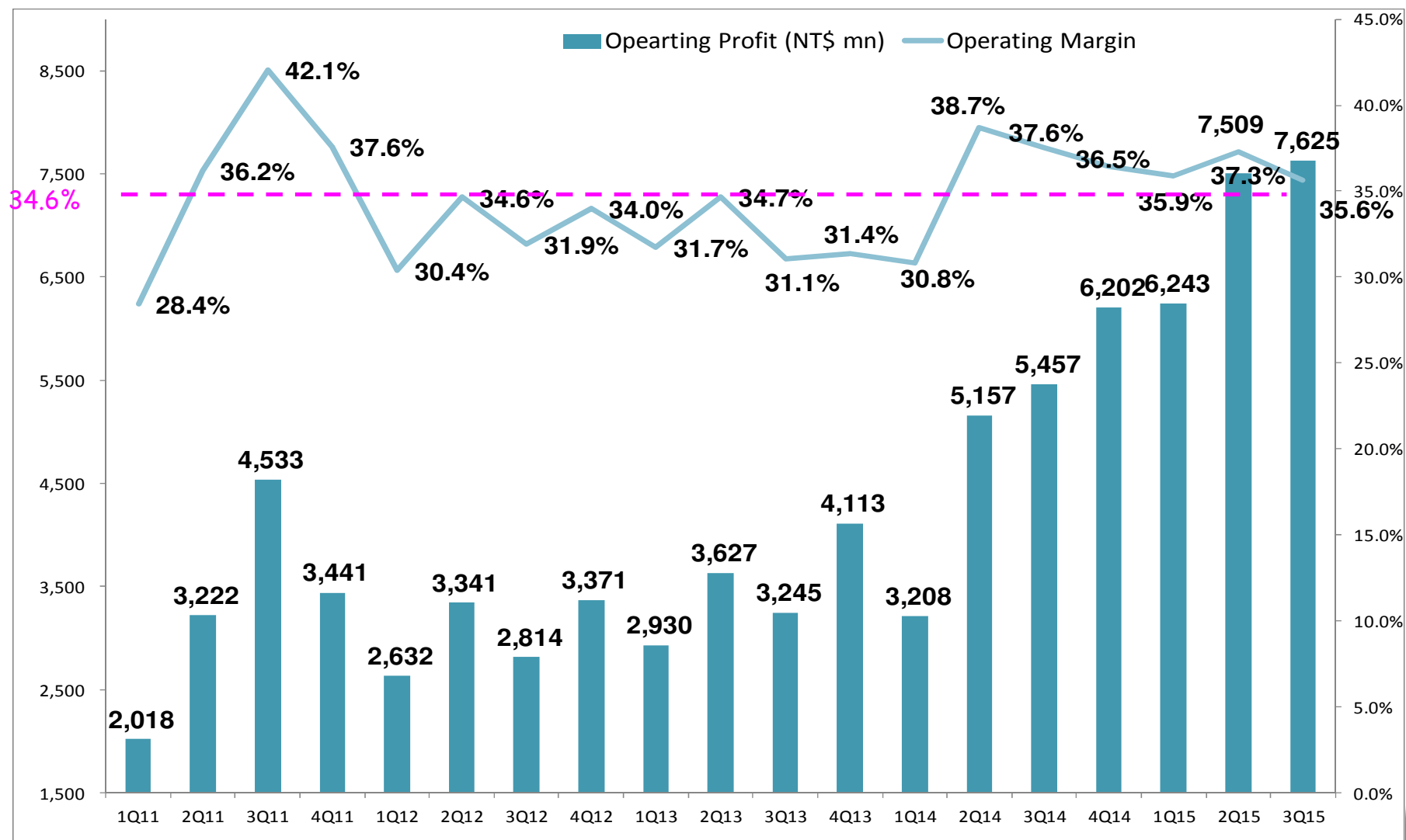


營業收入(季)×毛利率

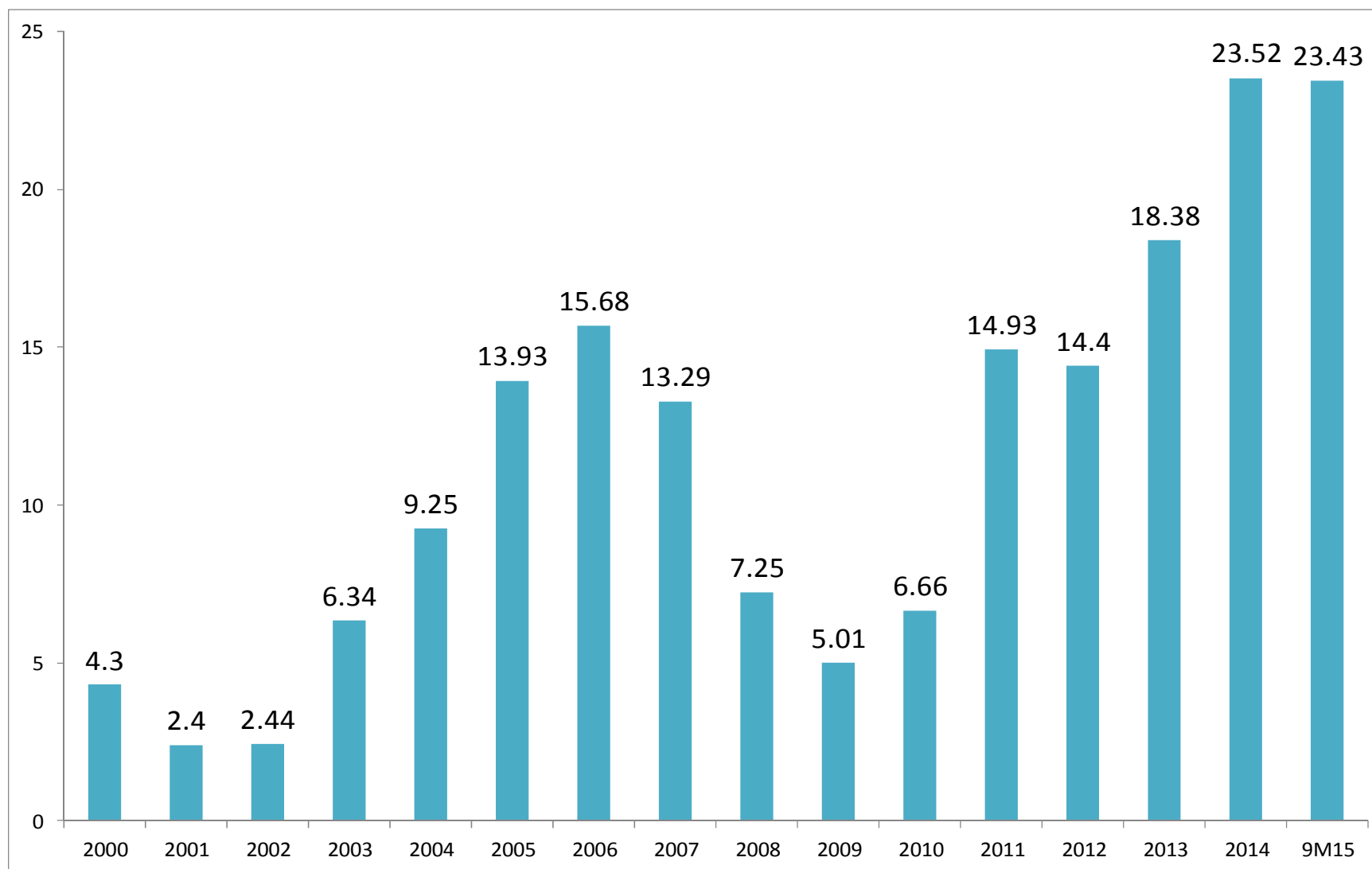
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營業淨利&營業淨利率



2000-9M15 基本每股盈餘趨勢



集團合併資產負債表

(In NTD mn)

	3Q15		2Q15		3Q14	
總資產	161,048	100%	145,370	100%	118,769	100%
現金及約當現金	49,004	30%	43,348	30%	48,192	41%
流動資產	93,129	58%	82,067	56%	72,199	61%
固定資產	58,185	36%	54,120	37%	35,473	30%
總負債	50,306	31%	46,211	32%	33,359	28%
流動負債	41,931	26%	38,035	26%	27,494	23%
長期負債	8,375	5%	8,176	6%	5,864	5%
母公司股東權益	110,553	69%	98,992	68%	85,231	72%
負債及股東權益總計	161,048	100%	145,370	100%	118,769	100%
每股淨值	143.5		128.5		112.6	

•每股淨值以2015年前九個月加權平均流動股數770,391仟股為計算基準



現金流量表

(NT\$ mn)	9M15	9M14
期初現金	48,119	39,378
營運活動之現金流入(出)	14,079	19,409
折舊&攤銷	7,164	4,371
投資活動之現金流入(出)	(16,090)	(5,722)
資本支出	(16,735)	(10,020)
融資活動之現金流入(出)	1,684	(5,537)
長短期借款	6,322	(5,480)
匯率影響數	1,212	663
現金水位變化	884	8,814
期末現金	49,004	48,192
EBITDA	28,542	18,194
自由現金流量	(2,657)	9,389

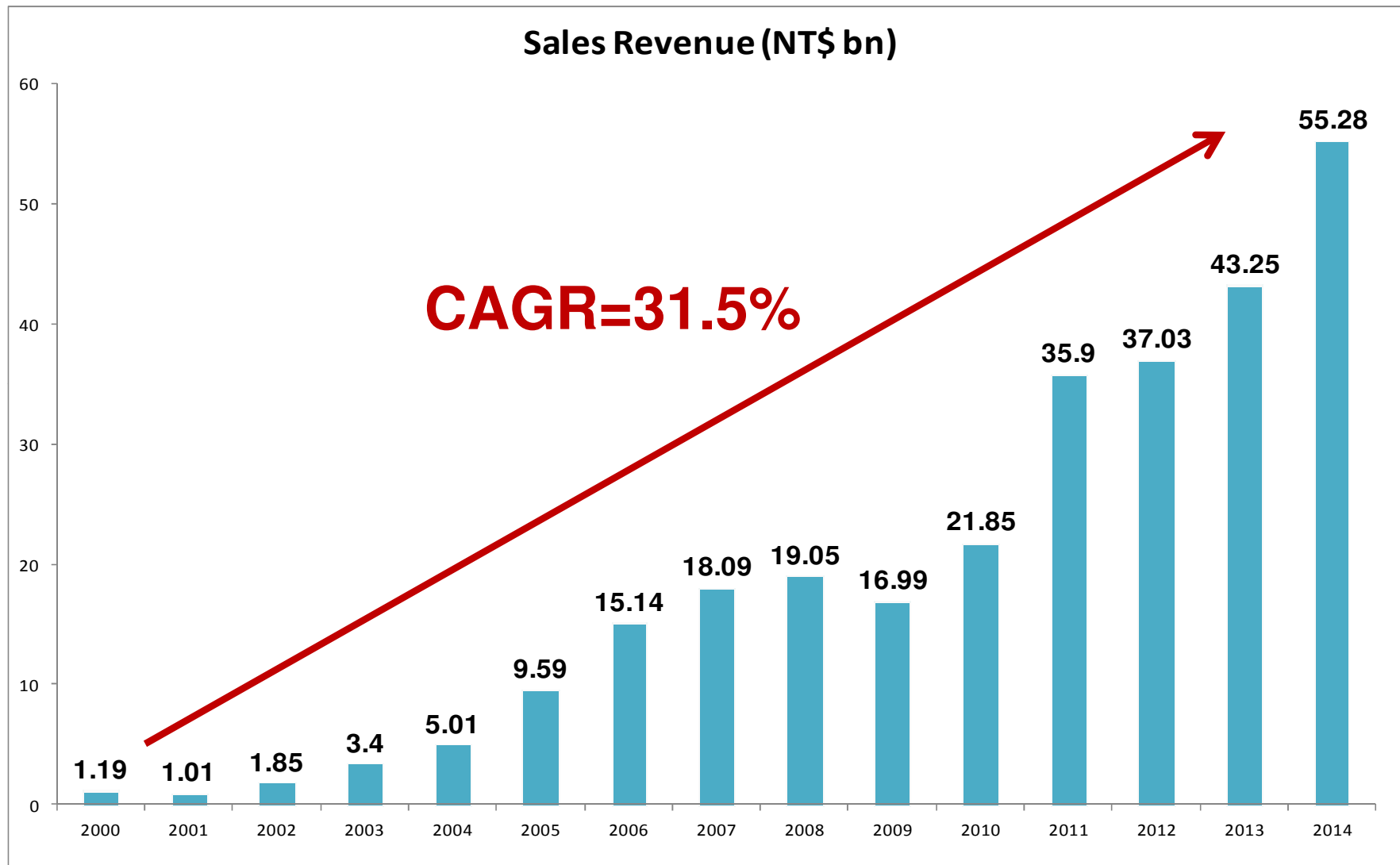


參考附錄

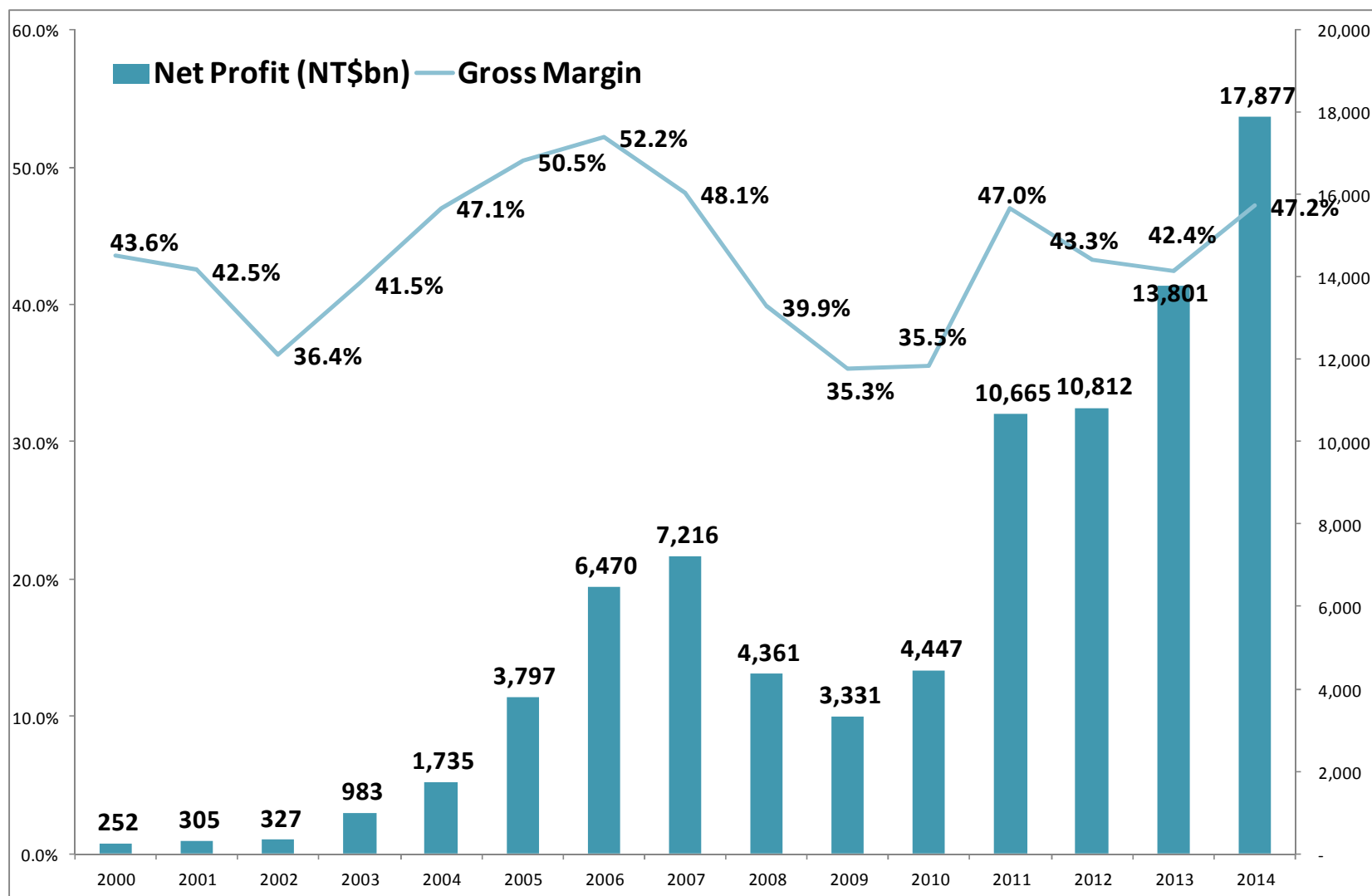


營收成長 (2000 ~ 2014)

CATCHER



毛利率 & 稅後淨利 (2000~ 2014)



集團合併損益表(2014 vs.2013)

(In NTD mn)	2014		2013		y-y
	Amount	%	Amount	%	
營業收入	55,277	100.0%	43,246	100.0%	27.8%
營業毛利	26,101	47.2%	18,321	42.4%	42.5%
營業費用	6,076	11.0%	4,405	10.2%	37.9%
營業淨利	20,025	36.2%	13,916	32.2%	43.9%
稅前淨利	23,545	42.6%	17,528	40.5%	34.3%
稅後淨利	17,877	32.3%	13,801	31.9%	29.5%
基本每股盈餘	\$ 23.52		\$ 18.38		\$ 5.14
EBITDA	26,092	47.2%	19,141	44.3%	36.3%

• EBITDA = 營業淨利 + 折舊 + 攤銷

• 基本每股盈餘計算基準以2014全年度加權平均流動股數760,097仟股



Catcher Technology

– Innovative Leader in Casing

<http://www.catcher-group.com>

IR@catcher-group.com

