

CATCHER

可成科技(Catcher Technology)

2015 第四季暨全年度營運成果

投資人關係 2016/02/25

免責聲明

This presentation contains “forward-looking statements”- that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as “expects” , “anticipates”, “intends”, “plans”, “believes”, “seeks”, or “will”.

Forward-looking statements involve inherent risks and uncertainties. We caution you that a number of important factors could cause actual results to differ materially from those contained in any forward-looking statement. Such factors include, but are not limited to: our highly competitive environment; the cyclical nature of our business; our ability to develop new products; and our successful execution in new business developments.



2015 Q4財務概況



集團合併損益表(2015 Q4 vs. 2015 Q3)

(In NTD mn)	4Q15		3Q15		q-q
	<i>Amount</i>	%	Amount	%	
營業收入	23,479	100.0%	21,405	100.0%	9.7%
營業毛利	10,532	44.9%	9,958	46.5%	5.8%
營業費用	2,483	10.6%	2,333	10.9%	6.5%
營業淨利	8,048	34.3%	7,625	35.6%	5.6%
稅前淨利	9,305	39.6%	10,981	51.3%	-15.3%
稅後淨利	7,068	30.1%	8,154	38.1%	-13.3%
基本每股盈餘	\$ 9.18		\$ 10.58		-1.40
EBITDA	10,870	46.3%	10,245	47.9%	6.1%

• EBITDA = 營業淨利 + 折舊 + 攤銷



集團合併損益表(2015 Q4 vs. 2014 Q4)^{CATCHER}

(In NTD mn)	4Q15		4Q14		y-y
	Amount	%	Amount	%	
營業收入	23,479	100.0%	17,014	100.0%	38.0%
營業毛利	10,532	44.9%	8,147	47.9%	29.3%
營業費用	2,483	10.6%	1,945	11.4%	27.7%
營業淨利	8,048	34.3%	6,202	36.5%	29.8%
稅前淨利	9,305	39.6%	7,956	46.8%	17.0%
稅後淨利	7,068	30.1%	6,438	37.8%	9.8%
基本每股盈餘	\$ 9.18		\$ 8.41		0.77
EBITDA	10,870	46.3%	7,897	46.4%	37.6%

• EBITDA = 營業淨利 + 折舊 + 攤銷



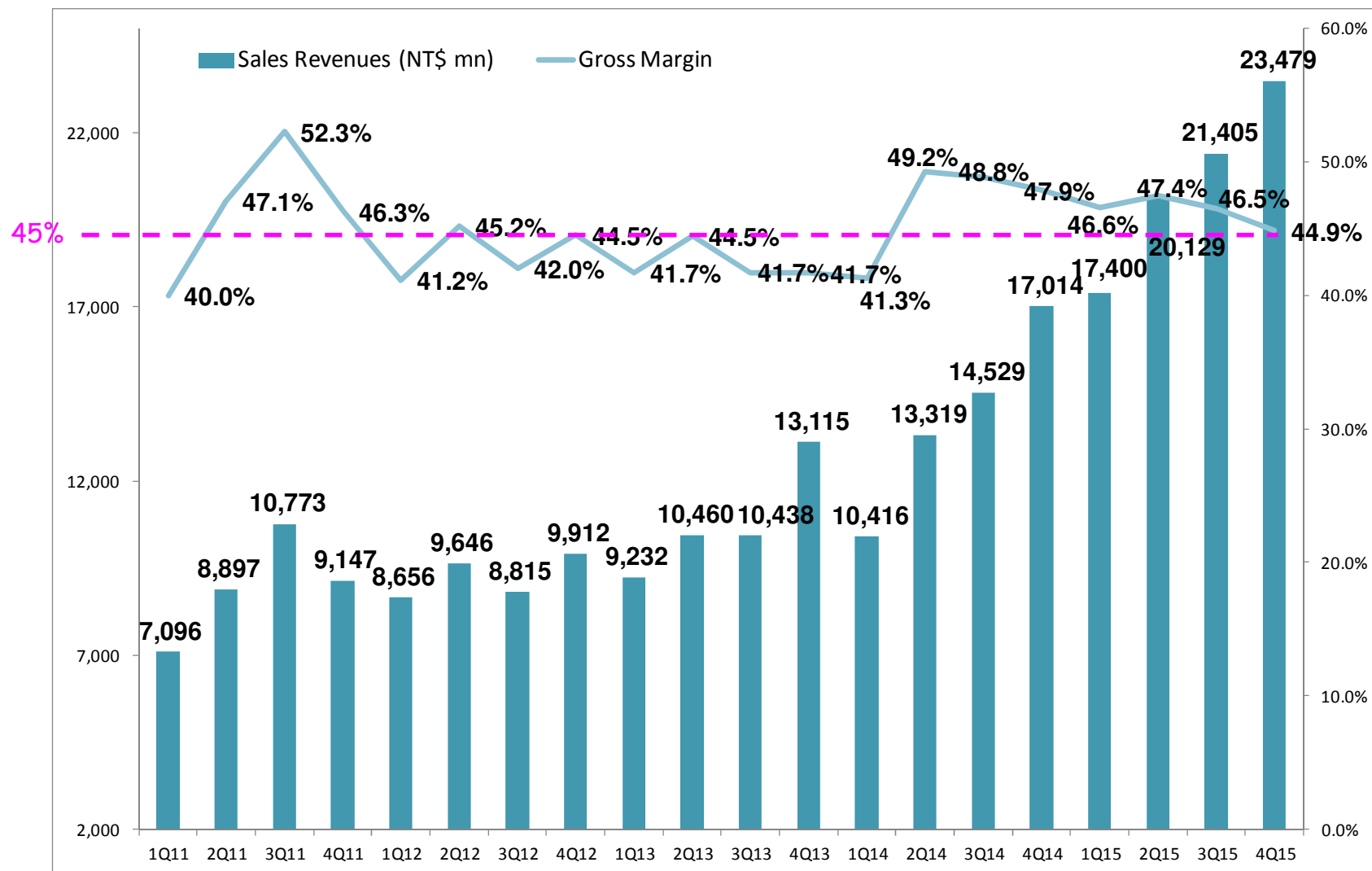
集團合併損益表(2015 vs. 2014)

(In NTD mn)	2015		2014		y-y
	<i>Amount</i>	%	<i>Amount</i>	%	
營業收入	82,413	100.0%	55,277	100.0%	49.1%
營業毛利	38,147	46.3%	26,101	47.2%	46.1%
營業費用	8,721	10.6%	6,076	11.0%	43.5%
營業淨利	29,426	35.7%	20,025	36.2%	46.9%
稅前淨利	34,697	42.1%	23,545	42.6%	47.4%
稅後淨利	25,121	30.5%	17,877	32.3%	40.5%
基本每股盈餘	\$ 32.61		\$ 23.52		\$ 9.09
EBITDA	39,411	47.8%	26,092	47.2%	51.0%

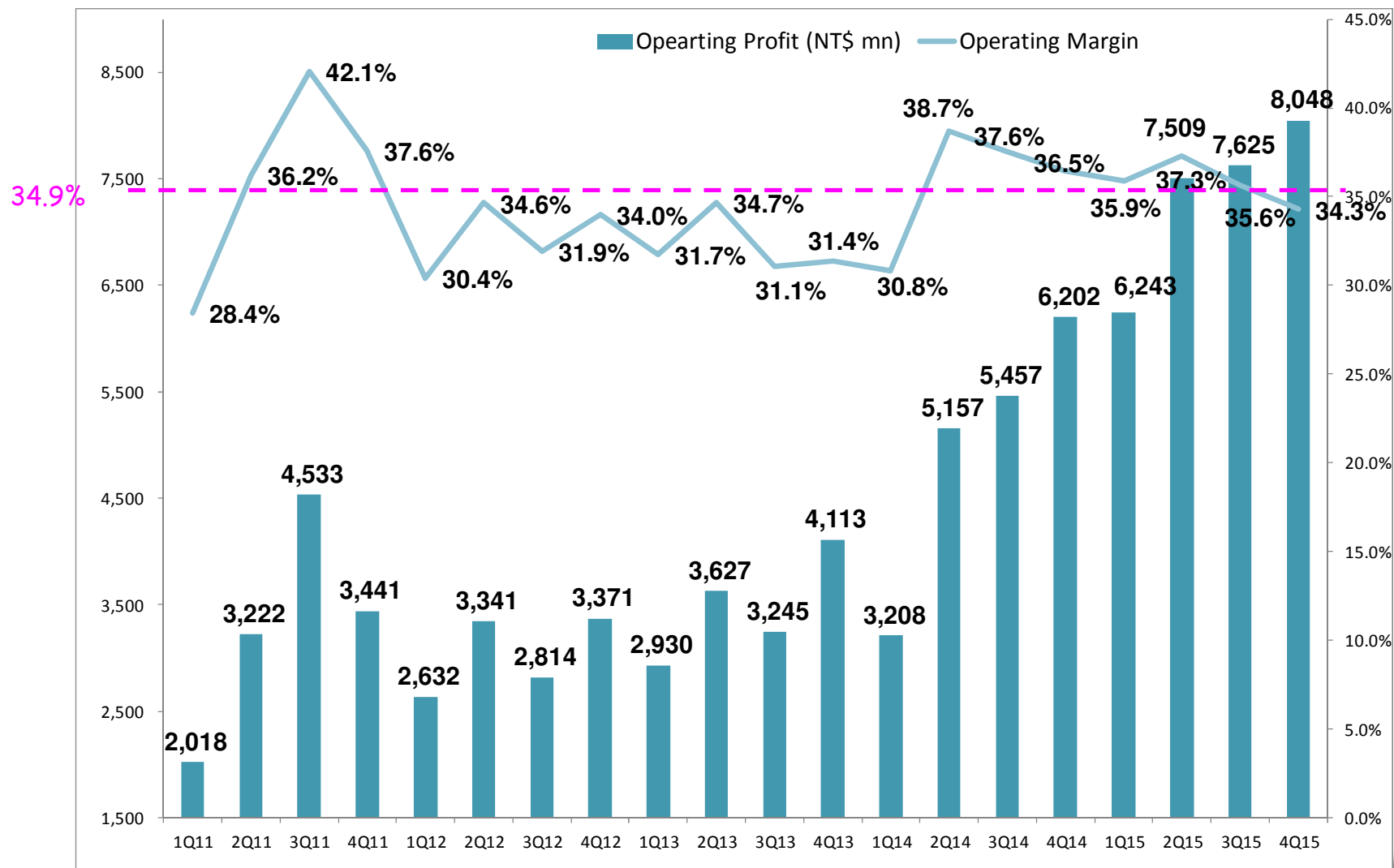


營業收入(季)×毛利率

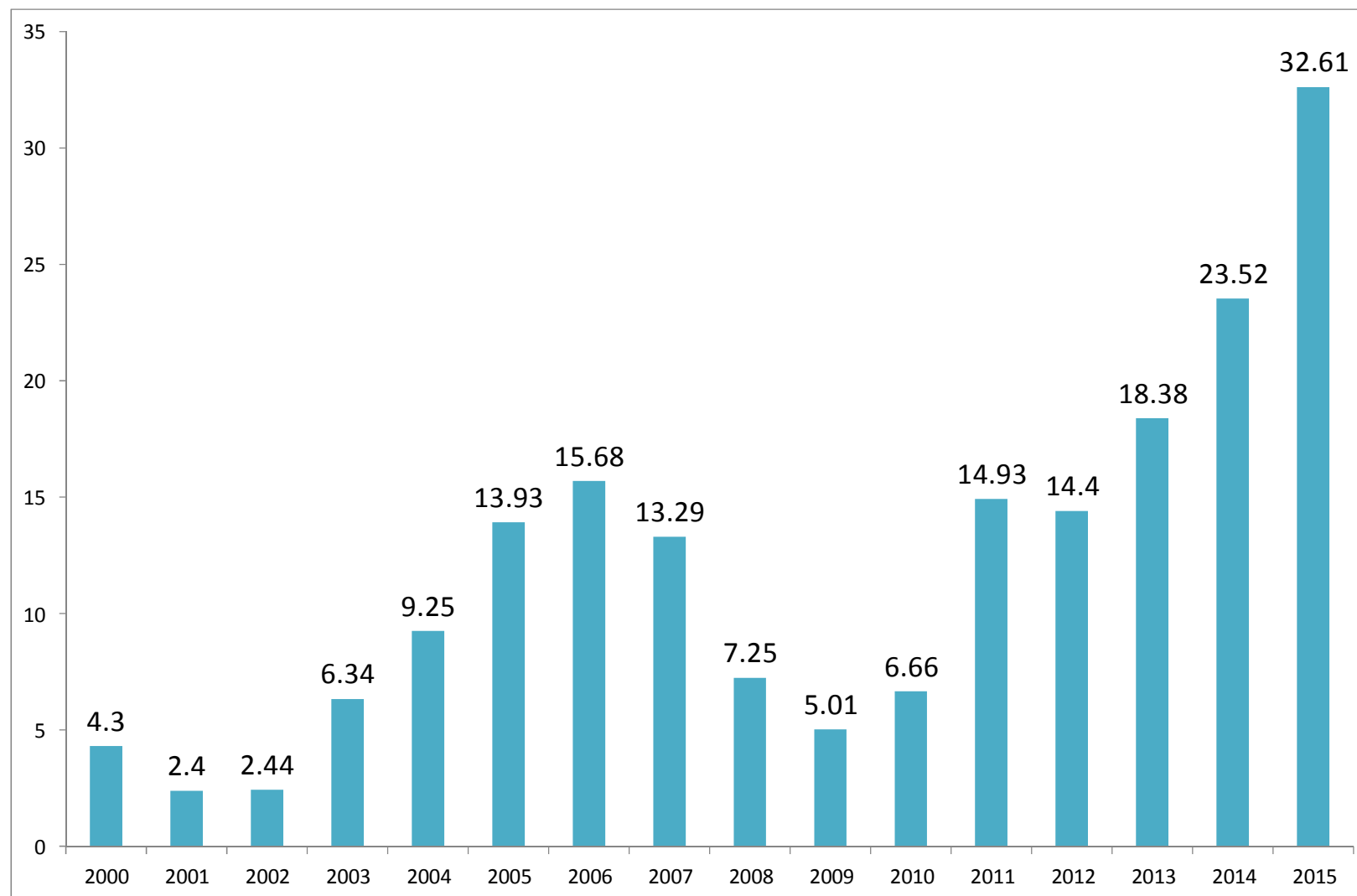
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營業淨利&營業淨利率



2000-2015 基本每股盈餘趨勢



集團合併資產負債表

(In NTD mn)

	4Q15		3Q15		4Q14	
總資產	171,580	100%	161,048	100%	136,965	100%
現金及約當現金	65,679	38%	49,004	30%	48,119	35%
流動資產	103,551	60%	93,129	58%	79,878	58%
固定資產	58,738	34%	58,185	36%	45,405	33%
總負債	55,614	32%	50,306	31%	40,876	30%
流動負債	44,874	26%	41,931	26%	32,180	23%
長期負債	10,741	6%	8,375	5%	8,695	6%
母公司股東權益	115,763	67%	110,553	69%	95,898	70%
負債及股東權益總計	171,580	100%	161,048	100%	136,965	100%
每股淨值	150.3		143.5		126.2	

•每股淨值以2015年加權平均流動股數770,391仟股為計算基準



現金流量表

(NT\$ mn)	2015	2014
期初現金	48,119	39,378
營運活動之現金流入(出)	33,240	26,983
折舊&攤銷	9,986	6,067
投資活動之現金流入(出)	(19,128)	(15,880)
資本支出	(19,846)	(20,212)
融資活動之現金流入(出)	2,732	(5,479)
長短期借款	7,459	(1,730)
匯率影響數	715	3,117
現金水位變化	17,560	8,741
期末現金	65,679	48,119
EBITDA	39,411	26,092
自由現金流量	13,394	6,771

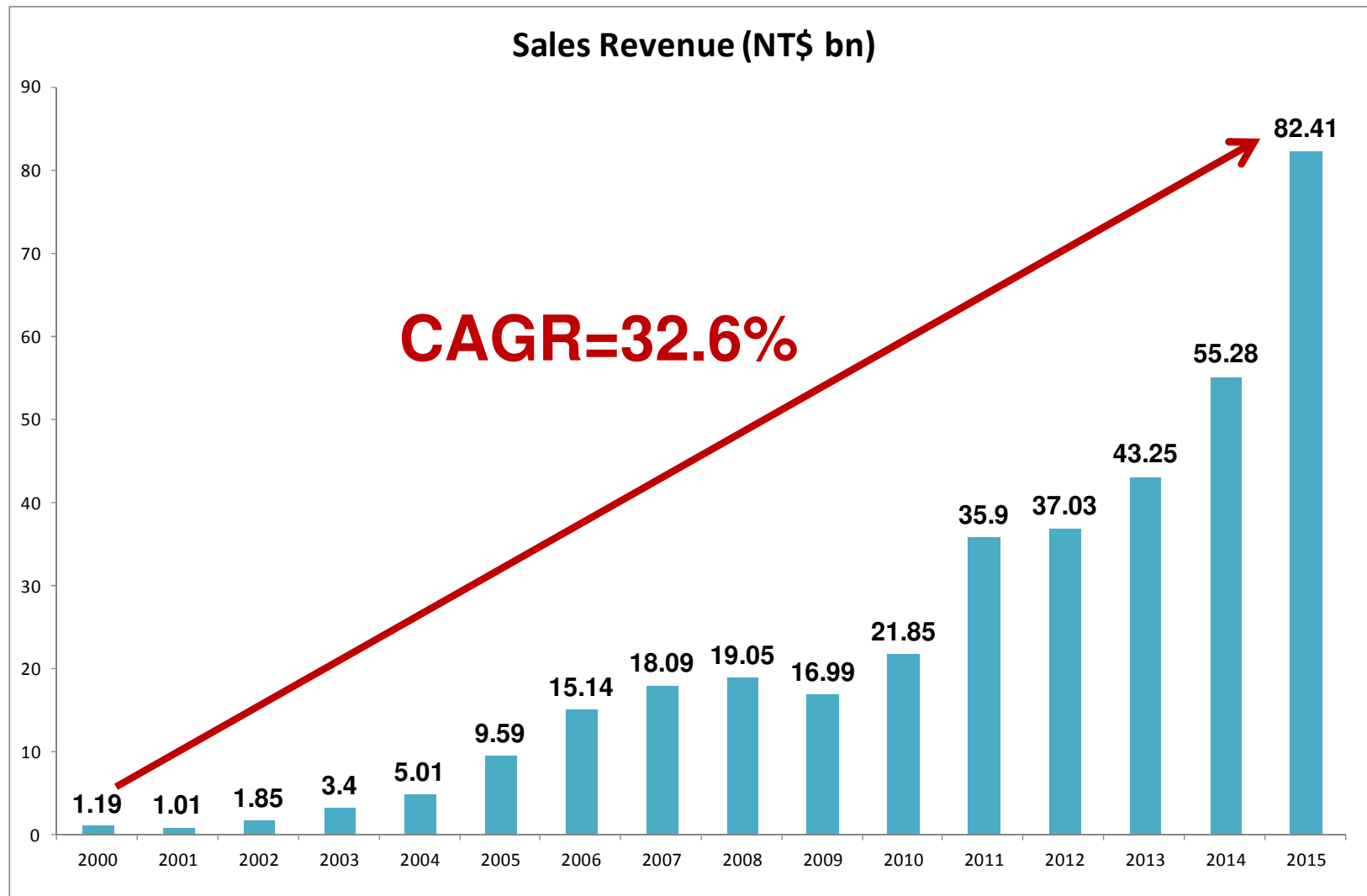


參考附錄

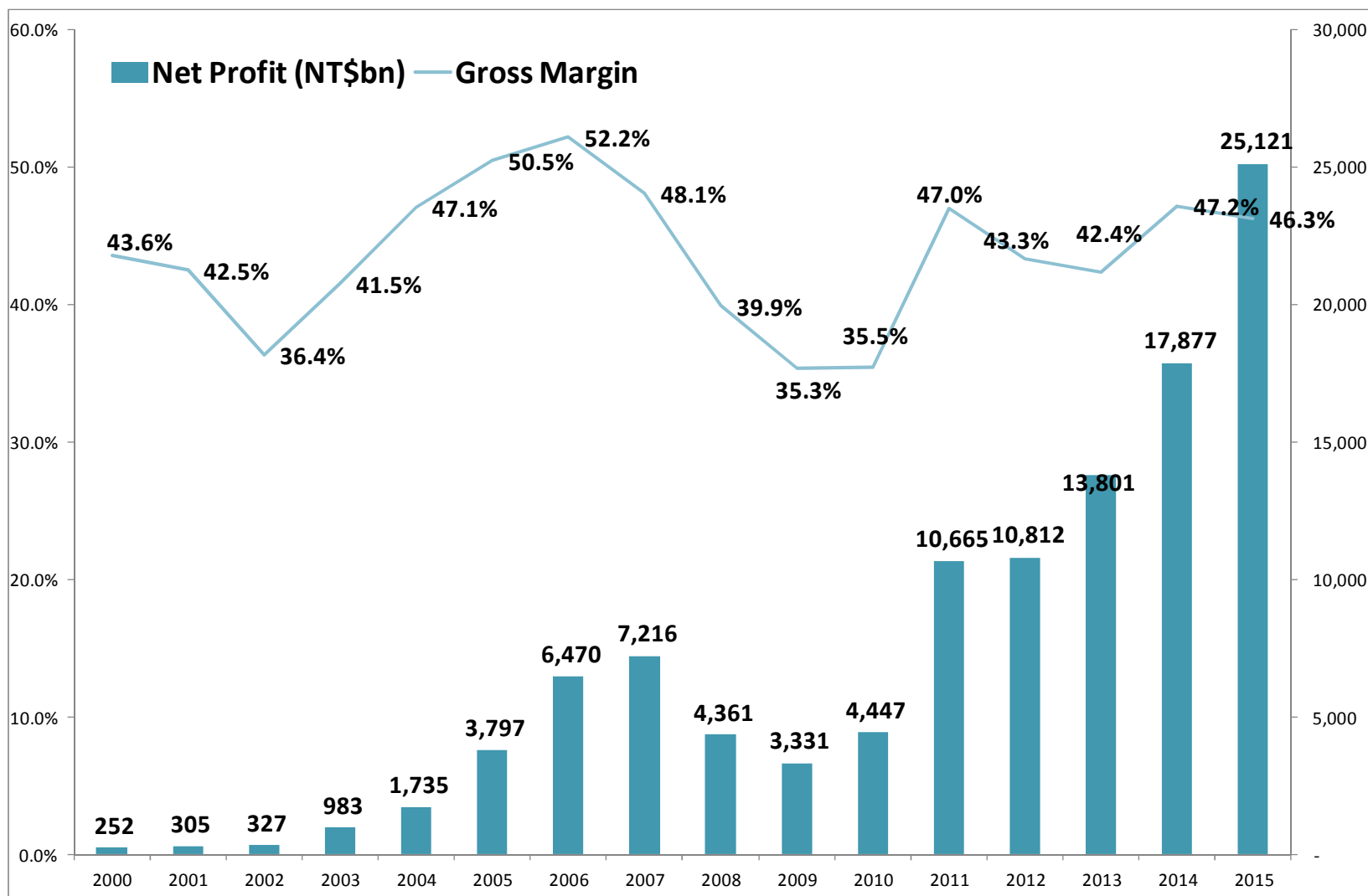


營收成長 (2000 ~ 2015)

CATCHER



毛利率 & 稅後淨利 (2000~ 2015)



Catcher Technology

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